

Date: \_\_\_\_\_ Patient Name: \_\_\_\_\_ Patient DOB: \_\_\_\_\_

**Insured Party:** (if different from the patient)

Name: \_\_\_\_\_  
First Middle Initial Last  
Address: \_\_\_\_\_  
Street City State Zip  
Date of Birth: \_\_\_\_/\_\_\_\_/\_\_\_\_ Gender: Male or Female SSN \_\_\_\_\_  
Month Date Year  
Phone#: Home \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_  
Relationship to Patient: \_\_\_\_\_  
Employer: \_\_\_\_\_

**Insurance Information: (Office Use Only)**

Verification/Authorization Date: \_\_\_\_\_

Primary Insurance Company: \_\_\_\_\_ Ins Claim Adj/Verifier: \_\_\_\_\_

Phone#: \_\_\_\_\_ Fax#: \_\_\_\_\_

Policy Effective Date: \_\_\_\_\_

ID or Claim#: \_\_\_\_\_ Group#: \_\_\_\_\_ Group Name: \_\_\_\_\_

Authorization #: \_\_\_\_\_ # of Visits Authorized: \_\_\_\_\_ Authorization Expiration Date: \_\_\_\_\_

Deductible: Single \$ \_\_\_\_\_ Met \$ \_\_\_\_\_ Family \$ \_\_\_\_\_ Met \$ \_\_\_\_\_

OOP: Single \$ \_\_\_\_\_ Met \$ \_\_\_\_\_ Family \$ \_\_\_\_\_ Met \$ \_\_\_\_\_

Deductible included in the OOP amount: Yes No DME: \_\_\_\_\_ Script: Yes No

Patient Percentage: \_\_\_\_\_ OR Copay: \_\_\_\_\_ Max \$ Amount Allowed: \_\_\_\_\_

# of Visits Allowed: \_\_\_\_\_ # of Visits Used: \_\_\_\_\_

PT Script Required: Yes No

Precertification Required: Yes No ACN Certification: Yes No

**CPT Codes Excluded:** G0283 97014 97016 97033 97140 97124 97762 97035 97010

Comments: \_\_\_\_\_  
\_\_\_\_\_

**Secondary Insurance Information: (Office Use Only)**

Primary Insurance Company: \_\_\_\_\_ Ins Claim Adj/Verifier: \_\_\_\_\_

Phone#: \_\_\_\_\_ Fax#: \_\_\_\_\_

Insured Name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Gender: M F

Policy Effective Date: \_\_\_\_\_

ID or Claim# \_\_\_\_\_ Group#: \_\_\_\_\_ Group Name: \_\_\_\_\_

Deductible: Single \$ \_\_\_\_\_ Met \$ \_\_\_\_\_ Family \$ \_\_\_\_\_ Met \$ \_\_\_\_\_

OOP: Single \$ \_\_\_\_\_ Met \$ \_\_\_\_\_ Family \$ \_\_\_\_\_ Met \$ \_\_\_\_\_

Deductible included in the OOP amount: Yes No

Patient Percentage: \_\_\_\_\_ OR Copay: \_\_\_\_\_ Max \$ Amount Allowed: \_\_\_\_\_

# of Visits Allowed: \_\_\_\_\_ # of Visits Used: \_\_\_\_\_

PT Script Required: Yes No

**CPT Codes Excluded:** G0283 97014 97016 97033 97140 97124 97762 97035 97010

Comments: \_\_\_\_\_  
\_\_\_\_\_